

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This advertisement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**WHEELOCK AND COMPANY LIMITED**

*(Incorporated with limited liability in Hong Kong)*

*(as Issuer and Guarantor)*

**Stock Code: 20**

and

**WHEELOCK FINANCE (BVI) LIMITED**

*(Incorporated with limited liability in the British Virgin Islands)*

*(as Issuer)*

and

**WHEELOCK FINANCE LIMITED**

*(Incorporated with limited liability in Hong Kong)*

*(as Issuer)*

and

**WHEELOCK FINANCE (NO. 1) LIMITED**

*(Incorporated with limited liability in Hong Kong)*

*(as Issuer)*

and

**WHEELOCK MTN (SINGAPORE) PTE. LTD.**

*(Incorporated with limited liability in Singapore)*

*(as Issuer)*

**U.S.\$3,000,000,000**

**MEDIUM TERM NOTE PROGRAMME**

Arranger

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$3,000,000,000 Medium Term Note Programme (the "Programme") and any notes issued thereunder within 12 months after 27 September 2012 by way of debt issues to professional investors only, as described in the Offering Circular dated 27 September 2012. The listing of the Programme is expected to become effective on 28 September 2012.

At the date of this announcement, the board of directors of Wheelock and Company Limited comprises the following directors:

Mr Peter Kwong Ching Woo, GBM, JP, Chairman  
Mr Stephen Tin Hoi Ng, Deputy Chairman  
Mr Stewart Chi Kin Leung, Vice Chairman  
Mr Paul Yiu Cheung Tsui, Executive Director & Group Chief Financial Officer  
Mr Alexander Siu Kee Au, OBE\*  
Mrs Mignonne Cheng  
Mr Herald Ling Fai Lau\*  
Mr Alan Howard Smith, JP\*  
Mr Kenneth Woo Shou Ting, SBS, JP\*  
Mr Ricky Kwong Yiu Wong  
Mr Glenn Sekkemn Yee\*

*\* Independent Non-executive Directors*

At the date of this announcement, the boards of directors of Wheelock Finance (BVI) Limited, Wheelock Finance (No. 1) Limited and Wheelock Finance Limited comprise the following directors:

Mr Stephen Tin Hoi Ng, Director  
Mr Paul Yiu Cheung Tsui, Director  
Mr Peter Zen Kwok Pao, Director

At the date of this announcement, the board of directors of Wheelock MTN (Singapore) Pte. Ltd. comprises the following directors:

Ms Bee Kim Tan, Director  
Ms Ling Ling Tan, Director  
Mr Paul Yiu Cheung Tsui, Director

This announcement is available for viewing on the website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and on the website of Wheelock and Company Limited at [www.wheelockcompany.com](http://www.wheelockcompany.com).

27 September 2012